

LETTER OF AUTHORIZATION - INTERNAL TRANSFER

This form is used to transfer funds/securities internally from one brokerage account to another brokerage account at the same introducing broker dealer. This form is not intended for and will not be honored to make withdrawals from IRA accounts.

STEP 1: ACCOUNT INFORMATION

Delivering (From) Account Number _____ Account Title _____ Account Title (cont'd.) _____	Receiving (From) Account Number _____ Account Title _____ Account Title (cont'd.) _____
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STEP 2: TRANSFER INSTRUCTIONS – PLEASE SELECT TOTAL OR PARTIAL TRANSFER

- Total Transfer (All cash and securities)
 I am requesting to have the delivering account closed after the internal transfer occurs.
 Partial Transfer

<input type="checkbox"/> One time only (Default) <input type="checkbox"/> Standing Instructions	
<input type="checkbox"/> Cash <input type="checkbox"/> All <input type="checkbox"/> Specify Amount \$ _____	IRA Contributions only <input type="checkbox"/> Current Year <input type="checkbox"/> Prior Year
<input type="checkbox"/> Securities – as described below, attach a separate signed spreadsheet if more space is needed	
Numbers of Shares	Description/Symbol

SIGNATURES – ALL ACCOUNT HOLDERS MUST SIGN BELOW

By affixing my signature below, I represent to COR Clearing LLC and my brokerage firm that the information contained above is truthful and accurate, and represents my instruction.

Delivering Account Holder Signature X	Print Name _____	
Delivering Account Holder Signature X	Print Name _____	Date _____
Receiving Account Holder Signature X	Print Name _____	Date _____
Receiving Account Holder Signature X	Print Name _____	Date _____

SIGNATURE – General Principal Signature

By affixing my signature below, I represent to COR Clearing LLC and my brokerage firm that the information contained above is truthful and accurate, and represents my instruction.

General Principal X	Print Name _____	Date _____
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